

Code	EVG
Company name	Everland Group Joint Stock Company
Date	02/26/2021
Subject	Result of public offering

Content:

On February 25, 2021, Everland Group Joint Stock Company reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Everland Group Joint Stock Company
2. Stock type: common stock
 1. Par value: VND10,000/share
 2. Registered offering volume: 45,000,000 shares
 3. Estimated mobilized capital: VND 450,000,000,000
 4. Ending date: February 25, 2021
 5. Time for subscription and payment:
 - For existing shareholders: from January 25, 2021 to February 22, 2021;
 - For fractional shares and unsold shares: February 25, 2021.
 6. Transfer date: expected in March 2021.

II. Result of the public offering:

Investor	Offering price (VND/share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Public offering	10,000	45,000,000	27,631,307	27,631,307	34	34	0	17,368,693	61.40%
2. To handle the undistributed shares (*)	10,000	17,368,693	17,368,693	17,368,693	4	4	0	0	38.60%
Total		45,000,000	45,000,000	45,000,000	38	38	0	0	100%
1. Domestic shareholders	10,000	45,000,000	45,000,000	45,000,000	38	38	0	0	100%
2. Foreign shareholders	10,000	0	0	0	0	0	0	0	
Total		45,000,000	45,000,000	45,000,000	38	38	0	0	100%

The list of investors will continue to be distributed these shares:

No.	Investor name	Volume	% Ratio
1	Gream House Asia Company Limited	5,700,000	9.5%
2	Tung Giang Trading Investment Import Export Company Limited	4,800,000	8%
3	Trang An Real Estate., JSC	3,000,000	5%
4	Mrs. Phan Hoang Phong Thu	3,868,693	6.45%
	Total	17,368,693	28.95%

III. Summary result:

1. Total distributed shares: 45,000,000 shares, equivalent to 100% total shares to be offered.
2. Total proceeds from the offering: VND 449,998,900,000
3. Total expenses: VND 205,500,000
4. Total net proceeds after the public offering: VND 449,793,400,000

IV. Total proceeds from public offering:

List	Shareholders volume	Owning volume (share)	Value (VND)	Ratio (%)
I.				
1. Domestic shareholders, in which:	1,627	104,140,210	1,041,402,100,000	99.18%
	0	0	0	0
+ State shareholders:	6	13,500,350	135,003,500,000	12.86%
+ Institution:	1,621	90,639,860	906,398,600,000	86.32%
+ Individual	21	859,790	8,597,900,000	0.82%
2. Foreign shareholders:	7	347,050	3,470,500,000	0.33%
+ Institution:	14	512,740	5,127,400,000	0.49%

+ Individual:				
Total (1+2)	1,648	105,000,000	1,050,000,000,000	100%
II.				
1. Founding shareholders	2	27,422,500	274,225,000,000	26.12%
2. Major shareholders:	3	40,175,000	401,750,000,000	38.26%
3. Shareholders are holding less than 5% number of outstanding voting shares.	1,645	64,825,000	648,250,000,000	61.74%
Total (2+3)	1,648	105,000,000	1,050,000,000,000	100%

V. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	Mr. Le Dinh Vinh	26,600,000	25.33%
2	Mr. Nguyen Thuc Can	7,875,000	7.5%
3	Dream House Asia Company Limited	5,700,000	5.43%